



ASX ANNOUNCEMENT

22 August 2008

Share Issue - Section 708A(5)(e) Notice

The Directors of Bow Energy Ltd ("Bow Energy" or "the Company") confirm that a total of 89,222 ordinary shares have been issued as part of the consideration for the purchase of the Canaway Blocks in ATP 560P, pursuant to an agreement dated 30 July 2008.

Notice is hereby given by the Company under section 708A(5)(e) of the Corporations Act in relation to the issue of fully paid ordinary shares by the Company to investors, without disclosure under Part 6.2D of the Corporations Act.

As at the date of this notice, the Company notifies the ASX that:

- (a) it has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (b) it has complied with section 674 of the Corporations Act; and
- (c) there is no information which is excluded information as contained in sections 708A(7) and 708A(8) of the Corporations Act.

On behalf of the Board
D P Cornish
Company Secretary

ASX Code: BOW