



## ASX ANNOUNCEMENT

**15 October 2008**

### **Share Issue - Section 708A(5)(e) Notice**

The Directors of Bow Energy Ltd ("Bow Energy" or "the Company") confirm that a total of 714,285 ordinary shares have been issued as part of the consideration for the purchase of Roma Petroleum NL shares, pursuant to a Share Sale Agreement dated 26 September 2008.

Notice is hereby given by the Company under section 708A(5)(e) of the Corporations Act in relation to the issue of fully paid ordinary shares by the Company to investors, without disclosure under Part 6.2D of the Corporations Act.

As at the date of this notice, the Company notifies the ASX that:

- (a) it has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (b) it has complied with section 674 of the Corporations Act; and
- (c) there is no information which is excluded information as contained in sections 708A(7) and 708A(8) of the Corporations Act.

On behalf of the Board  
D P Cornish  
Company Secretary

**ASX Code: BOW**