



ASX RELEASE

22 November 2011

## Despatch of Scheme Booklet and Independent Expert's Report

### Despatch of Scheme Booklet and Independent Expert's Report

Bow Energy Limited (ASX: BOW, "Bow") confirms that on 21 November 2011 it completed the despatch to Bow Shareholders of the Scheme Booklet and Independent Expert's Report in relation to the proposed scheme of arrangement. The Scheme Booklet was registered with ASIC and is dated 16 November 2011.

The Scheme Meeting will be held on 21 December 2011 at 2.00pm at the Grand Ballroom, Marriott Brisbane, 515 Queen St, Brisbane, Queensland, and will be followed by the General Meeting.

### Key Dates

Scheme Meeting to vote on Scheme	21 December 2011
General Meeting to vote on Options Resolution	21 December 2011
Second court hearing to approve Scheme	22 December 2011
Expected record date for determination of entitlements to Scheme consideration	4 January 2012
Expected implementation date for Scheme	11 January 2012

Shareholders with any questions in relation to the Scheme are encouraged to contact the Bow transaction information line on 1800 623 855 (within Australia) or +61 2 8256 3375 (outside Australia) Monday to Friday between 9.00am and 5.00pm (Sydney time). Information is also available on Bow's website at [www.bowenergy.com.au](http://www.bowenergy.com.au).

-ENDS-

For and on behalf of the Board

Duncan Cornish  
Company Secretary  
Bow Energy Ltd

**For further information, please contact the Shareholder Information Line:**  
Toll Free Australia 1800 623 855  
International +61 2 8256 3375