



ASX Announcement

31 October 2011

Update on Arrow Energy Offer Draft Scheme Booklet lodged with ASIC

Bow Energy Limited (ASX:BOW, "Bow") has today lodged the draft Scheme Booklet with the Australian Securities and Investments Commission ("ASIC") for regulatory review.

Scheme Implementation Timetable

Event	Target Date (Action)
Scheme Booklet Lodged with ASIC for regulatory review	31 October 2011 (Lodged)
Dispatch of Scheme Booklet	Late November 2011
Bow Energy Scheme Meeting	Mid to Late December 2011
Court Hearing to Approve Scheme	Mid to Late December 2011
Scheme Implementation Date	Mid-January 2012

Note: All dates shown are indicative and subject to change

For and on behalf of the Board

Duncan Cornish
Company Secretary
Bow Energy Ltd

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ASX: BOW