



ASX Announcement

7 August 2008

Bow to issue replacement Bidder's Statement

Bow Energy Ltd (**Bow**) intends to proceed with the preparation and issue of a replacement Bidder's Statement which will replace the Bidder's Statement dated 29 July 2008.

The issue of the replacement Bidder's Statement arises out of communications subsequent to the lodgement of the existing Bidder's Statement between Bow and Roma Petroleum NL and Bow and the competing bidder for Roma, Queensland Gas Company Ltd and is intended to update and supplement disclosure content in the existing Bidder's Statement and address various matters arising out of the communications mentioned above.

As Bow has yet to dispatch its Bidder's Statement to Roma shareholders (as Roma has not agreed to waive the 14 day notice period), Bow has decided to issue a replacement Bidder's Statement rather than a supplementary document to the current Bidder's Statement.

Bow anticipates being in a position to lodge the replacement Bidder's Statement with ASIC and serve Roma early next week with dispatch to Roma shareholders to follow thereafter. Bow also intends to seek short notice from Roma to despatch the replacement Bidder's Statement.

Bow is offering 5 Bow shares for every 7 Roma shares.

For and on behalf of the Board
Duncan Cornish
Company Secretary

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